

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
JAMES WELDON MADDUX	§	CASE NO. 06-34754-h5-7
	§	Chapter 7
	§	
Debtor	§	
-----	§	
----	§	
	§	
RMCS, L.L.C., ALLEN HOM, Trustee,	§	
And FARACRES, LLC,	§	
Plaintiffs,	§	
	§	
VS.	§	ADVERSARY NO. 07-03207
	§	
JAMES MADDUX, Debtor	§	
	§	
Defendant.	§	

NOTICE OF COMPROMISE

Plaintiffs Allen Hom, Trustee and RMCS, LLC ("Plaintiffs") file this Notice of Compromise. The Plaintiffs and Defendant, James Maddox, have agreed to compromise this proceeding by a payment of \$300,000.00 in exchange for Plaintiffs' dismissal of their claims against the Defendant. After the settlement payments are made, Plaintiffs will voluntarily dismiss this adversary proceeding.

Dated June 5, 2008

Respectfully submitted,

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Hugh M. Ray, III
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ATTORNEYS FOR PLAINTIFFS
RMCS, L.L.C. AND ALLEN HOM, TRUSTEE

CERTIFICATE OF SERVICE

On June 5, 2008, I hereby certify that a true and correct copy of the foregoing Motion has been served to all parties requesting notice by ECF and to the following parties by first class mail:

Keavin D. McDonald
Law Office of Keavin D. McDonald, PC
4543 Post Oak Place, Suite 106
Houston, Texas 77027

Nancy Holley
Office of the U.S. Trustee
515 Rusk, Room 3516
Houston, Texas 77046

/s/ Hugh M. Ray, III
HUGH M. RAY, III